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GEORGIA LABOR MARKET TRENDS

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Airline Strike, Layoffs Drive Employment Down

Georgia's nonagricultural wage and salary employment declined 2,100 from last month, most of it because of the strike and subsequent layoffs at Eastern Airlines. Manufacturing employment also dropped significantly. Substantial annual growth was recorded, well over half in the trade division.

Manufacturing employment went down substantially from both reference periods. The major portion of the monthly decline was in automobile assembly plants, and the majority of the annual decline was in aircraft assembly. Automobile manufacturing employment dropped largely because of disappointing sales of GM's mid-sized Cutlass coupe, according to an industry spokesman. The Cutlass was downsized last year and has been heavily promoted, but some industry analysts think there are simply too many mid-sized coupes on the market.

The annual drop of 8,700 was caused primarily by the completion of a major defense contract at Lockheed. Company spokesman Dick Martin said that although employment declined by almost half last year,they expect it to stabilize at the current levels for the remainder of 1989. He added that Lockheed is bidding on a number of contracts, and if they are successful, employment will increase in 1990.

Employment declined substantially from last year in apparel and other finished textile products. This reflects the continued movement of cut-and-sew operations to locales with cheaper labor costs.

Contract construction was down 300 over the month and 12,700 over the year. General building, which includes housing construction, dropped 1,200 from February and 4,000 from March 1988. Normally, employment in general building increases from February to March, but currently there is a glut of housing on the market so housing starts have dropped off.

Both heavy and special trades construction rose slightly over the

Continued on the following page

New Developments

Taco Villa Inc. has announced plans to move its headquarters from Dallas, Texas, to Atlanta. The company operates and franchises 148 restaurants in the Southeast and Southwest, most of which operate under the name Del Taco. The move is expected to be completed by fall. Although a portion of the staff of 40-50 people will transfer from Dallas, the remainder of the jobs will be filled locally.

CDA Industries South Inc., Canada's largest producer of displays for exhibits, will open its U.S. headquarters in Atlanta. In addition to the corporate headquarters, the company plans to build a 100,000-square-foot plant somewhere in the Atlanta area. CDA will bring about 100 new jobs to the area.

Cohoes Specialty Stores Ltd. has closed its only store in the Southeastern United States. The Cohoes, New York-based chain's other retail outlets are all in the Northeast. Originally, company officials said that they would open other stores in this region, but have now abandoned that plan because of intense competition in the women's clothing business.

G. Heileman Brewing Company has announced plans to close its Perry, Georgia, brewery by the end of June. A company spokesman said that the company was left with excess production capacity after Heileman lost a production agreement with Pabst Brewing Company, making the closing necessary. Although exact figures are not available, about 250 people are expected to lose their jobs. About half have already been laid off.

Ricoh Corporation has broken ground on a manufacturing plant in Gwinnett County. Initially, toners, developers, and plastic cartridges for copiers will be made in the new facility, but the company expects that sophisticated office machinery will be manufactured there within a few years. A company spokesman said that the company will also carry out reasearch and development activities at the complex. The first phase consists of a 110,000-square-foot facility that will employ about 150 people. Plans call for expansion to 600,000 square feet by mid-1990s and employment of more than 2,000 people.

Airline Strike, Layoffs Drive employment Down

Continued

month. Both sectors declined substantially from last year.

Employment in transportation and public utilities went down 6,600 from February, almost entirely because of Eastern Airline employees who were on strike or layoff. There was slight employment growth among the remaining airlines.

Wholesale and retail trade recorded the largest over-the-year gain while dropping slightly from February. All of the decline occurred in the retail sector.

Wholesale durable goods was stagnant over the month, but gained 10,800 over the year. The yearly gains were scattered throughout the sector.

Wholesale nondurables gained 600 jobs over the month and 5,900 jobs over the year. Two of the fastest growth areas were drugs and druggist sundries and miscellaneous grocery products. The increased demand for both prescription and nonprescription drugs is consistent with the presence of more aging in the population. The miscellaneous grocery category contains a large number of items commonly sold in convenience stores, such as soft drinks, bakery products, and pet food.

Employment in retail trade dropped 1,300 from February while rising 35,400 from March 1988. The annual increase reflects growth in almost every segment of retail trade. The majority of the over-the-month decline was in retail department stores, reflecting closings and cutbacks in several chains as well as individual establishments. In some cases, this process is occurring only because of a change of ownership, and the trend will be reversed when the new owners reopen the stores under new names and with new marketing concepts.

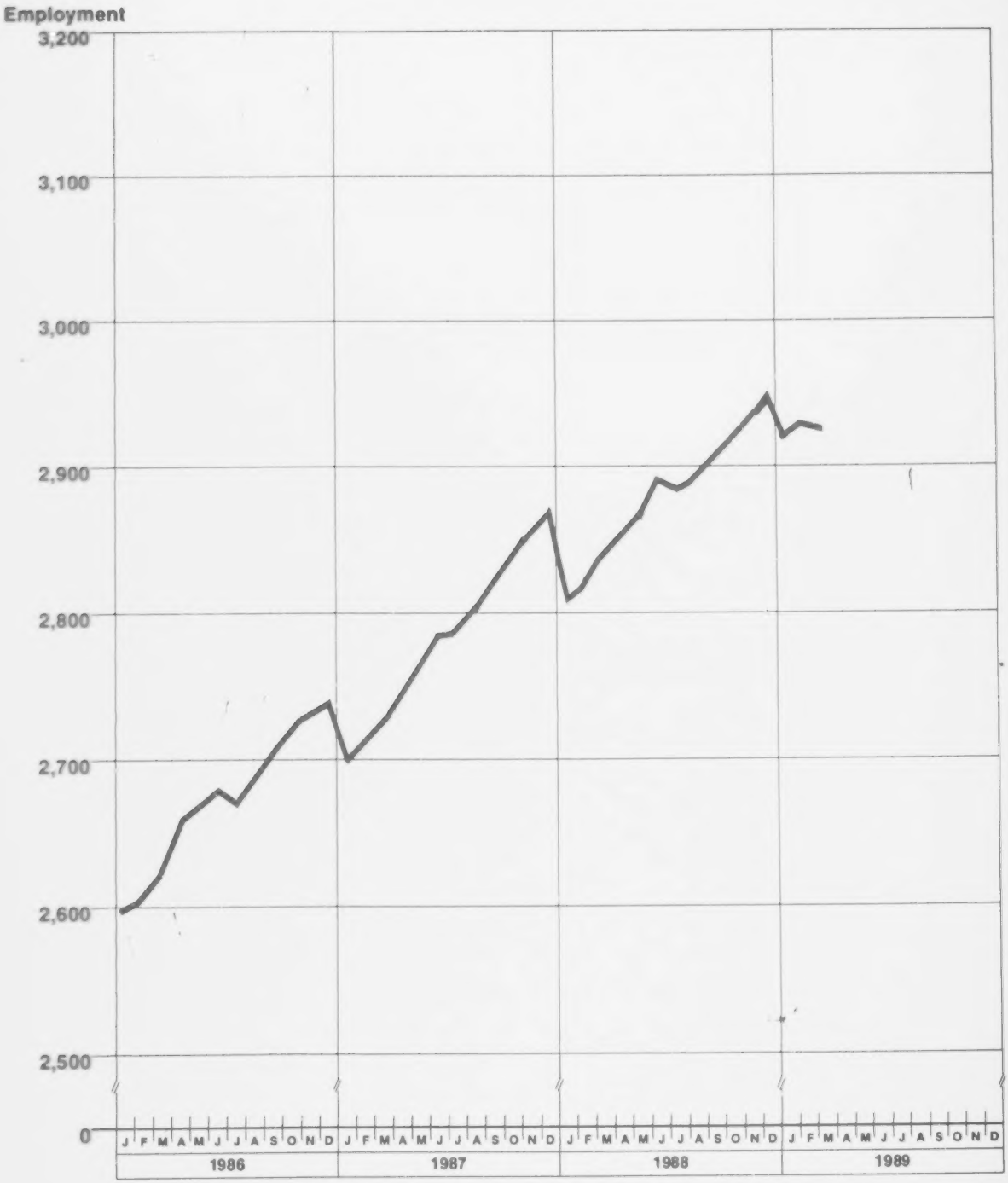
Retail apparel and accessories was up 500 over the month and 1,100 over the yar. This is probably a seasonal abberation rather than a long-term trend, reflecting the fact that Easter came in March this year.

Finance, insurance, and real estate declined slightly from last month. At the same time, the division recorded substantial annual growth.

Services rose from both reference periods. The increases were scattered throughout the division, with the rapidly growing business services sector accounting for a disproportionately large share of the increment.

Government increased both over the month and over the year. The annual growth was scattered throughout the federal, state, and local sectors. "Other federal" and state education reported minor declines from last month.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
3,200
3,100
3,000
2,900
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2,600
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1986
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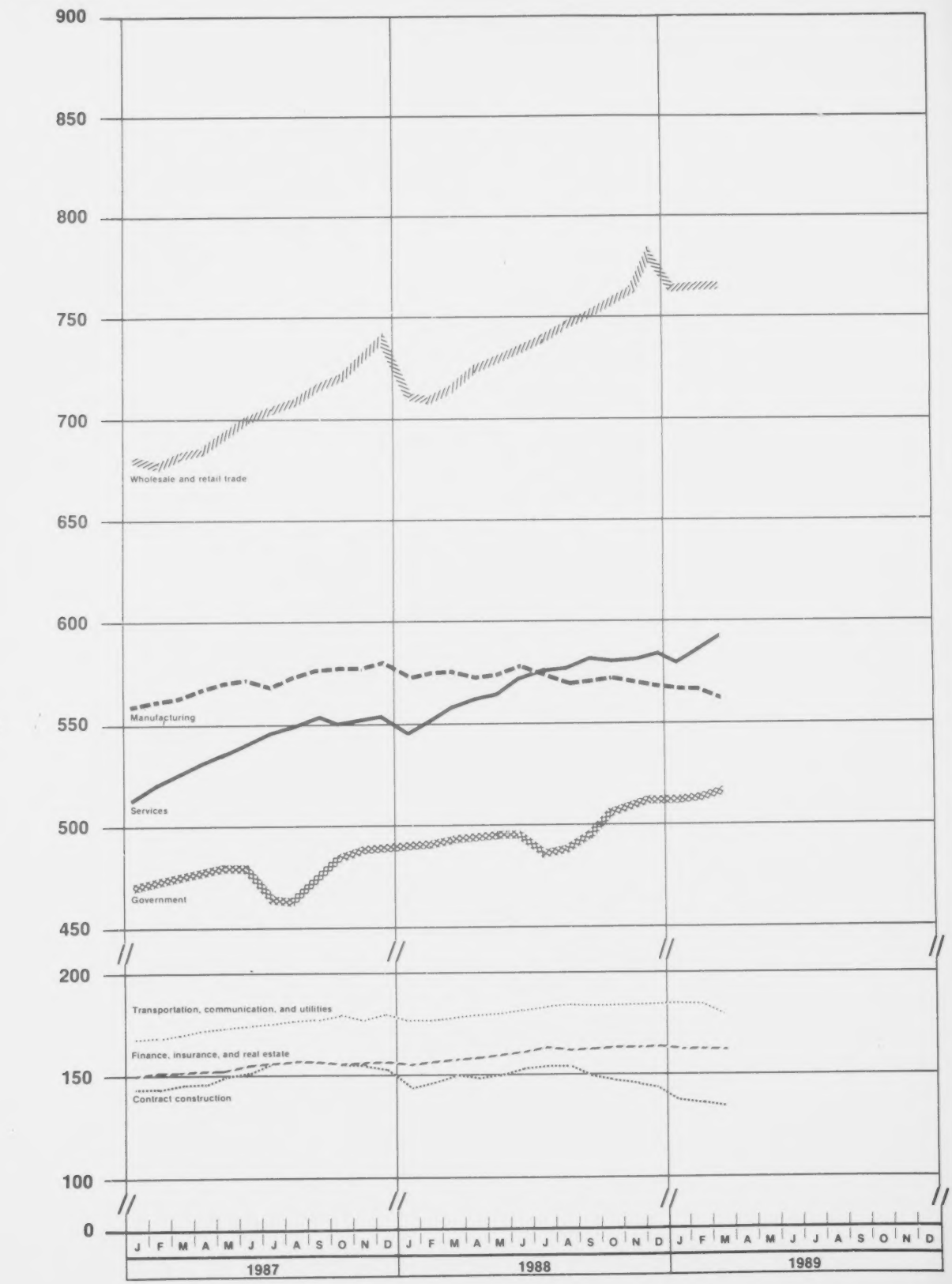
1989

EMPLOYMENT BY INDUSTRY
(In thousands)



GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1989	PREVIOUS MONTH FEB. 1989	CURRENT MONTH YEAR AGO MAR. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	2,927.8	2,929.9	2,843.8	-2.1	84.0
Manufacturing	300005	563.2	566.3	576.7	-3.1	-13.5
Durable goods	300025	214.3	217.2	227.0	-2.9	-12.7
Lumber and wood products	324005	32.7	32.8	34.0	-.1	-1.3
Logging camps, sawmills, and planing mills	324195	13.6	13.7	14.1	-.1	-.5
Furniture and fixtures	325005	11.4	11.5	11.5	-.1	-.1
Household furniture	325105	5.8	5.9	6.3	-.1	-.5
Stone, clay, and glass products	332005	20.7	20.5	21.3	.2	-.6
Primary metal industries	333005	15.5	15.5	15.7	.0	-.2
Fabricated metal products	334005	21.7	21.7	20.7	.0	1.0
Machinery, except electrical	335005	27.1	26.8	26.5	.3	.6
Electric and electronic equipment	336005	31.4	31.3	31.6	.1	-.2
Transportation equipment	337005	40.8	44.1	52.4	-3.3	-11.6
Other durable goods	399915	13.0	13.0	13.2	.0	-.2
Nondurable goods	400015	348.9	349.1	349.7	-.2	-.8
Food and kindred products	420005	59.2	59.1	58.5	.1	.7
Meat products	420105	26.7	26.6	25.5	.1	1.2
Poultry dressing and poultry processing	420185	20.8	20.7	19.6	.1	1.2
Dairy products	420205	3.4	3.4	3.4	.0	.0
Bakery products	420505	9.5	9.7	9.3	-.2	.2
Textile mill products	422005	110.0	110.3	108.7	-.3	1.3
Weaving mills, cotton	422105	17.1	17.1	17.6	.0	-.5
Weaving mills, synthetic	422205	8.8	8.8	8.6	.0	.2
Knitting mills	422505	9.7	9.5	8.9	.2	.8
Floor covering mills	422705	36.9	37.0	35.7	-.1	1.2
Yarn and thread mills	422805	21.0	21.3	21.4	-.3	-.4
Apparel and other textile products	423005	65.8	65.7	69.2	.1	-3.4
Men's and boys' clothing	423175	35.3	35.0	37.1	.3	-1.8
Women's and children's clothing	423335	20.0	20.3	21.2	-.3	-1.2
Paper and allied products	426005	31.7	31.6	32.1	.1	-.4
Pulp, paper, and paperboard mills	426135	13.7	13.8	13.9	-.1	-.2
Paperboard containers and boxes	426505	8.0	7.9	8.1	.1	-.1
Printing and publishing	427005	39.6	39.7	39.2	-.1	.4
Commercial printing	427505	14.9	15.0	15.1	-.1	-.2
Chemicals and allied products	428005	19.6	19.6	19.4	.0	.2
Agricultural chemicals	428705	1.5	1.5	1.5	.0	.0
Leather and leather products	431005	1.9	1.9	1.7	.0	.2
Other nondurable goods	499915	21.2	21.1	20.9	.1	.3
Nonmanufacturing	000060	2,364.5	2,363.6	2,267.1	.9	97.4
Mining	100005	8.9	9.0	8.8	-.1	.1
Contract construction	200005	137.4	137.7	150.1	-.3	-12.7
Transportation, communication, and public utilities (except U.S.P.S.)	500005	180.0	186.6	179.6	-6.6	.4
Transportation	500015	108.6	115.1	108.3	-6.5	.3
Communication (except U.S. Postal Service)	548005	44.1	44.3	44.4	-.2	-.3
Electric, gas, and sanitary services	549005	27.4	27.3	26.9	.1	.5
Wholesale and retail trade	600005	767.0	767.5	714.9	-.5	52.1
Wholesale trade	650005	226.1	225.4	209.4	.7	16.7
Wholesale trade—durable	650015	147.9	147.9	137.1	.0	10.8
Wholesale trade—nondurable	651005	78.2	77.6	72.3	.6	5.9
Retail trade	652005	540.8	542.1	505.4	-1.3	35.4
Finance, insurance, and real estate	700005	163.1	163.4	158.6	-.3	4.5
Finance	760025	71.9	72.2	70.2	-.3	1.7
Insurance carriers, agents, and brokers	763045	53.4	53.4	52.5	.0	.9
Real estate	765075	37.8	37.9	35.8	-.1	2.0
Services	800005	593.2	586.2	559.5	7.0	33.7
Hotels and other lodging places	870005	39.9	39.8	39.8	.1	.1
Business services	873005	153.3	152.2	141.6	1.1	11.7
Health services	880005	138.3	137.8	134.8	.5	3.5
Private hospitals	880605	52.8	52.5	50.7	.3	2.1
Government	998008	515.0	513.2	495.7	1.8	19.3
Federal	998011	102.6	102.4	99.5	.2	3.1
Defense	998101	36.4	36.5	36.0	-.1	.4
Other federal (including U.S. Postal Service)	998401	66.2	65.9	63.5	.3	2.7
State	998512	122.8	122.7	117.0	.1	5.8
State education	882002	50.1	50.3	48.6	-.2	1.5
Other state	992972	72.7	72.4	68.5	.3	4.2
Local	998523	289.7	288.0	279.1	1.7	10.6
Local education	882003	154.8	153.8	148.8	1.0	6.0
Other local	993973	134.9	134.3	130.4	.6	4.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988	CURRENT MONTH FEB. 1989	PREVIOUS MONTH JAN. 1989	CURRENT MONTH YEAR AGO FEB. 1988
Total manufacturing	300005	$351.42	$355.72	$354.83	40.3	40.7	41.5	$ 8.72	$ 8.74	$ 8.55
Durable goods	300025	387.86	394.54	394.07	41.0	41.4	41.7	9.46	9.53	9.45
Nondurable goods	400015	329.15	332.05	332.00	39.8	40.2	41.5	8.27	8.26	8.00
SELECTED INDUSTRIES										
Food and kindred products	420005	315.71	340.71	331.25	37.9	41.0	41.2	8.33	8.31	8.04
Textile mill products	422005	325.26	323.70	322.71	41.7	41.5	42.8	7.80	7.80	7.54
Weaving mills, cotton	422105	348.64	344.21	315.98	44.3	44.3	42.7	7.87	7.77	7.40
Weaving mills, synthetic	422205	343.57	347.76	339.85	43.0	43.2	44.6	7.99	8.05	7.62
Knitting mills	422505	287.74	302.60	259.49	45.1	44.5	40.8	6.38	6.80	6.36
Floor covering mills	422705	314.74	309.57	342.16	40.3	40.1	45.2	7.81	7.72	7.57
Yarn and thread mills	422805	297.60	299.53	297.47	38.4	38.9	39.4	7.75	7.70	7.55
Apparel and other textile products	423005	201.66	202.77	197.16	36.8	36.8	37.2	5.48	5.51	5.30
Men's and boys' clothing	423175	200.38	200.01	197.10	36.7	36.3	37.4	5.46	5.51	5.27
Women's and children's clothing	423335	192.10	191.21	184.37	36.8	36.7	36.8	5.22	5.21	5.01
Lumber and wood products	324005	297.34	294.18	284.61	40.4	39.7	40.6	7.36	7.41	7.01
Furniture and fixtures	325005	275.87	255.16	269.18	38.8	36.4	43.0	7.11	7.01	6.26
Paper and allied products	426005	553.63	543.54	558.27	43.8	42.9	46.1	12.64	12.67	12.11
Pulp, paper, and paperboard mills	426135	662.23	650.93	657.05	47.1	46.1	48.1	14.06	14.12	13.66
Chemicals and allied products	428005	447.68	452.15	460.28	41.8	42.1	43.3	10.71	10.74	10.63
Leather and leather products	431005	232.94	218.97	171.39	42.2	40.4	36.7	5.52	5.42	4.67
Stone, clay, and glass products	332005	399.42	389.35	392.73	43.7	43.6	43.3	9.14	8.93	9.07
Fabricated metal products	334005	358.90	362.97	345.98	40.6	41.2	40.8	8.84	8.81	8.48
Electric and electronic equipment	336005	318.80	309.02	332.90	39.8	40.5	40.4	8.01	7.63	8.24
Transportation equipment	337005	563.04	593.40	558.03	41.4	43.0	42.5	13.60	13.80	13.13

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1989	PREVIOUS MONTH FEB. 1989	CURRENT MONTH YEAR AGO MAR. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	1,427.8	1,433.4	1,406.5	-5.6	21.3
Manufacturing	300005	174.5	177.6	188.7	-3.1	-14.2
Durable goods	300025	85.2	88.3	98.3	-3.1	-13.1
Lumber and wood products	324005	4.4	4.4	5.1	.0	-.7
Furniture and fixtures	325005	4.3	4.3	4.2	.0	.1
Household furniture	325105	1.8	1.9	1.8	-.1	.0
Stone, clay, and glass products	332005	9.3	9.1	9.2	.2	.1
Primary metal industries	333005	6.2	6.2	6.5	.0	-.3
Fabricated metal products	334005	10.1	10.1	9.6	.0	.5
Machinery, except electrical	335005	9.6	9.6	9.7	.0	-.1
Electric and electronic equipment	336005	15.7	15.8	16.5	-.1	-.8
Transportation equipment	337005	19.6	22.7	31.7	-3.1	-12.1
Other durable goods	399915	6.1	6.1	5.9	.0	.2
Nondurable goods	400015	89.2	89.4	90.4	-.2	-1.2
Food and kindred products	420005	19.8	20.0	20.2	-.2	-.4
Meat products	420105	6.4	6.5	6.6	-.1	-.2
Bakery products	420505	3.6	3.7	3.6	-.1	.0
Textile mill products	422005	7.3	7.4	7.6	-.1	-.3
Weaving mills, cotton	422105	2.7	2.7	2.8	.0	-.1
Yarn and thread mills	422805	.9	.9	.9	.0	.0
Apparel and other textile products	423005	10.4	10.4	11.3	.0	-.9
Men's and boys' clothing	423175	4.2	4.2	4.6	.0	-.4
Women's and children's clothing	423335	2.7	2.6	3.1	.1	-.4
Paper and allied products	426005	9.3	9.1	8.8	.2	.5
Paperboard containers and boxes	426505	5.4	5.3	5.2	.1	.2
Printing and publishing	427005	24.0	24.1	24.0	-.1	.0
Commercial printing	427505	9.5	9.6	9.6	-.1	-.1
Chemicals and allied products	428005	9.2	9.2	9.1	.0	.1
Other nondurable goods	499915	9.3	9.3	9.4	.0	-.1
Nonmanufacturing	000060	1,253.4	1,255.8	1,217.8	-2.4	35.6
Mining	100005	1.5	1.5	1.5	.0	.0
Contract construction	200005	65.7	65.8	70.3	-.1	-4.6
Transportation, communication, and public utilities (except U.S.P.S.)	500005	115.6	121.9	119.0	-6.3	-3.4
Transportation	500015	71.8	78.2	74.9	-6.4	-3.1
Wholesale and retail trade	600005	408.3	409.1	391.7	-.8	16.6
Wholesale trade	650005	141.1	140.7	136.1	.4	5.0
Wholesale trade—durable	650015	100.6	100.5	97.5	.1	3.1
Wholesale trade—nondurable	651005	40.5	40.1	38.6	.4	1.9
Retail trade	652005	267.2	268.4	255.6	-1.2	11.6
Finance, insurance, and real estate	700005	104.3	104.5	101.2	-.2	3.1
Finance	760025	41.1	41.3	39.9	-.2	1.2
Insurance carriers, agents, and brokers	763045	37.2	37.1	36.4	.1	.8
Services	800005	347.3	343.9	330.3	3.4	17.0
Hotels and other lodging places	870005	23.9	24.0	23.8	-.1	.1
Business services	873005	107.3	106.7	101.5	.6	5.8
Health services	880005	65.0	64.6	61.5	.4	3.5
Private hospitals	880605	25.5	25.0	23.9	.5	1.6
Government	998008	210.6	209.1	203.8	1.5	6.8
Federal	998011	45.4	45.2	43.6	.2	1.8
Defense	998101	5.9	5.9	5.8	.0	.1
Other federal (including U.S. Postal Service)	998401	39.5	39.3	37.8	.2	1.7
State	998512	42.0	41.8	39.7	.2	2.3
State education	882002	14.4	14.4	13.6	.0	.8
Other state	992972	27.6	27.4	26.2	.2	1.4
Local	998523	123.2	122.1	120.5	1.1	2.7
Local education	882003	60.7	59.8	60.3	.9	.4
Other local	993973	62.5	62.3	60.2	.2	2.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1989	PREVIOUS MONTH FEB. 1989	CURRENT MONTH YEAR AGO MAR. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	48.2	48.3	47.9	-.1	.3
Manufacturing	300005	8.1	8.1	8.1	.0	.0
Durable goods	300025	1.8	1.8	1.9	.0	-.1
Primary metals, fabricated metals, and machinery	333055	.7	.7	.7	.0	.0
Other durable goods	399915	1.2	1.1	1.1	.1	.1
Nondurable goods	400015	6.3	6.3	6.3	.0	.0
Food and kindred products	420005	2.0	2.0	2.0	.0	.0
Textile mill products	422005	1.3	1.3	1.1	.0	.2
Chemicals and allied products	428005	.4	.4	.4	.0	.0
Other nondurable goods	499915	2.6	2.6	2.8	.0	-.2
Nonmanufacturing	000060	40.1	40.2	39.8	-.1	.3
Mining	100005	*	*	*	*	*
Contract construction	200005	2.3	2.3	2.5	.0	-.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.4	2.4	2.4	.0	.0
Wholesale and retail trade	600005	11.9	11.9	12.2	.0	-.3
Wholesale trade	650005	3.1	3.1	3.4	.0	-.3
Retail trade	652005	8.7	8.7	8.8	.0	-.1
Finance, insurance, and real estate	700005	2.3	2.3	2.3	.0	.0
Services	800005	8.0	8.1	7.7	-.1	.3
Government	998008	13.1	13.1	12.6	.0	.5
Federal	998011	3.4	3.4	3.4	.0	.0
State and local	998509	9.7	9.7	9.2	.0	.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

* Employment fewer than 100 workers.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1989	PREVIOUS MONTH FEB. 1989	CURRENT MONTH YEAR AGO MAR. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	66.2	66.3	64.2	-.1	2.0
Manufacturing	300005	15.1	15.0	15.0	.1	.1
Durable goods	300025	5.2	5.2	5.5	.0	-.3
Primary metals, fabricated metals, and machinery	333055	2.5	2.5	2.7	.0	-.2
Other durable goods	399915	2.7	2.7	2.9	.0	-.2
Nondurable goods	400015	9.9	9.9	9.4	.0	.5
Food and kindred products	420005	3.8	3.8	3.4	.0	.4
Textile mill products	422005	2.3	2.3	2.4	.0	-.1
Apparel and other textile products	423005	2.1	2.1	2.2	.0	-.1
Other nondurable goods	499915	1.6	1.6	1.5	.0	.1
Nonmanufacturing	000060	51.1	51.3	49.2	-.2	1.9
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	2.3	2.4	2.4	-.1	-.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	1.8	1.8	1.7	.0	.1
Wholesale and retail trade	600005	14.4	14.6	13.6	-.2	.8
Wholesale trade	650005	3.2	3.2	2.8	.0	.4
Retail trade	652005	11.3	11.4	10.8	-.1	.5
Finance, insurance, and real estate	700005	2.0	2.0	1.9	.0	.1
Services	800005	10.4	10.4	9.8	.0	.6
Government	998008	20.0	20.0	19.6	.0	.4
Federal	998011	2.3	2.2	2.2	.1	.1
State and local	998509	17.7	17.7	17.4	.0	.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1989	PREVIOUS MONTH FEB. 1989	CURRENT MONTH YEAR AGO MAR. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	158.9	159.0	158.4	-.1	.5
Manufacturing	300005	36.1	36.3	36.1	-.2	.0
Durable goods	300025	9.0	9.0	9.0	.0	.0
Lumber and wood products	324005	.9	1.0	1.2	-.1	-.3
Stone, clay, and glass products	332005	2.9	2.9	3.1	.0	-.2
Primary metals, fabricated metals, and machinery	333055	2.6	2.6	2.4	.0	.2
Other durable goods	399915	2.6	2.6	2.3	.0	.3
Nondurable goods	400015	27.2	27.2	27.0	.0	.2
Food and kindred products	420005	2.1	2.1	2.3	.0	-.2
Textile mill products	422005	6.1	6.1	5.9	.0	.2
Apparel and other textile products	423005	3.1	3.1	2.9	.0	.2
Printing and publishing	427005	1.3	1.4	1.4	-.1	-.1
Other nondurable goods	499915	14.5	14.5	14.6	.0	-.1
Nonmanufacturing	000060	122.8	122.7	122.3	.1	.5
Mining	100005	.5	.5	.5	.0	.0
Contract construction	200005	10.3	10.3	10.3	.0	.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.4	4.4	5.1	.0	-.7
Wholesale and retail trade	600005	35.1	35.0	34.5	.1	.6
Wholesale trade	650005	4.9	4.9	4.9	.0	.0
Retail trade	652005	30.2	30.1	29.6	.1	.6
Finance, insurance, and real estate	700005	5.6	5.6	4.8	.0	.8
Services	800055	33.0	32.9	32.7	.1	.3
Government	998008	34.0	34.0	34.4	.0	-.4
Federal	998011	8.1	8.1	8.2	.0	-.1
State and local	998509	26.0	25.9	26.2	.1	-.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1989	PREVIOUS MONTH FEB. 1989	CURRENT MONTH YEAR AGO MAR. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	94.7	94.6	93.3	.1	1.4
Manufacturing	300005	20.7	20.7	20.3	.0	.4
Durable goods	300025	6.7	6.7	6.5	.0	.2
Lumber and wood products	324005	.7	.7	.7	.0	.0
Stone, clay, and glass products	332005	.8	.8	.8	.0	.0
Primary metals, fabricated metals, and machinery	333055	4.0	4.0	3.8	.0	.2
Other durable goods	399915	1.1	1.2	1.1	-.1	.0
Nondurable goods	400015	14.0	14.0	13.8	.0	.2
Food and kindred products	420005	3.6	3.7	3.5	-.1	.1
Textile mill products	422005	6.8	6.8	6.9	.0	-.1
Apparel and other textile products	423005	.6	.6	.6	.0	.0
Printing and publishing	427005	1.3	1.3	1.3	.0	.0
Other nondurable goods	499915	1.6	1.6	1.5	.0	.1
Nonmanufacturing	000060	74.0	73.9	73.0	.1	1.0
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	4.9	4.9	5.1	.0	-.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	3.5	3.6	3.5	-.1	.0
Wholesale and retail trade	600005	20.6	20.5	19.9	.1	.7
Wholesale trade	650005	2.5	2.5	2.5	.0	.0
Retail trade	652005	18.1	18.0	17.4	.1	.7
Finance, insurance, and real estate	700005	6.5	6.5	6.5	.0	.0
Services	800005	17.6	17.5	16.8	.1	.8
Government	998008	20.8	20.8	21.0	.0	-.2
Federal	998011	6.9	7.0	7.2	-.1	-.3
State and local	998509	13.9	13.8	13.7	.1	.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1989	PREVIOUS MONTH FEB. 1989	CURRENT MONTH YEAR AGO MAR. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	122.7	122.7	118.9	.0	3.8
Manufacturing	300005	18.5	18.6	18.3	-.1	.2
Durable goods	300025	7.5	7.5	7.7	.0	-.2
Lumber and wood products	324005	.4	.4	.4	.0	.0
Stone, clay, and glass products	332005	1.1	1.1	1.4	.0	-.3
Machinery, except electrical	335005	.5	.5	.5	.0	.0
Other durable goods	399915	5.5	5.5	5.4	.0	.1
Nondurable goods	400015	11.0	11.1	10.7	-.1	.3
Food and kindred products	420005	2.0	2.1	2.2	-.1	-.2
Textile mill products	422005	1.4	1.5	1.4	-.1	.0
Apparel and other textile products	423005	1.2	1.2	1.2	.0	.0
Paper and allied products	426005	2.2	2.1	2.3	.1	-.1
Chemicals and allied products	428005	.4	.4	.3	.0	.1
Other nondurable goods	499915	3.8	3.8	3.4	.0	.4
Nonmanufacturing	000060	104.2	104.2	100.5	.0	3.7
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	4.9	5.1	4.8	-.2	.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.3	5.4	5.1	-.1	.2
Wholesale and retail trade	600005	28.1	28.1	27.6	.0	.5
Wholesale trade	650005	5.1	5.2	5.0	-.1	.1
Retail trade	652005	23.0	23.0	22.5	.0	.5
Finance, insurance, and real estate	700005	7.8	7.8	7.4	.0	.4
Services	800055	23.6	23.5	22.3	.1	1.3
Government	998008	34.3	34.2	33.3	.1	1.0
Federal	998011	17.5	17.4	16.5	.1	1.0
State and local	998509	16.9	16.8	16.7	.1	.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH MAR. 1989	PREVIOUS MONTH FEB. 1989	CURRENT MONTH YEAR AGO MAR. 1988	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	105.0	105.3	103.8	-.3	1.2
Manufacturing	300005	17.5	17.5	17.4	.0	.1
Durable goods	300025	8.0	8.0	8.0	.0	.0
Lumber and wood products, except furniture	324005	1.3	1.3	1.2	.0	.1
Millwork, plywood, and prefabricated structural products	324305	.6	.5	.5	.1	.1
Transportation equipment	337005	5.1	5.1	5.2	.0	-.1
Other durable goods	399915	1.6	1.6	1.6	.0	.0
Nondurable goods	400015	9.4	9.5	9.3	-.1	.1
Food and kindred products	420005	2.0	2.0	2.0	.0	.0
Paper and allied products	426005	4.7	4.8	4.7	-.1	.0
Chemicals and allied products	428005	1.5	1.5	1.4	.0	.1
Petroleum and coal products	429005	.4	.4	.5	.0	-.1
Other nondurable goods	499915	.8	.8	.8	.0	.0
Nonmanufacturing	000060	87.6	87.8	86.5	-.2	1.1
Mining	100005	*	*	*	*	*
Contract construction	200005	6.1	6.0	6.4	.1	-.3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	9.9	9.8	9.6	.1	.3
Wholesale and retail trade	600005	25.9	26.1	25.2	-.2	.7
Wholesale trade	650005	5.1	5.1	5.2	.0	-.1
Retail trade	652005	20.8	20.9	20.0	-.1	.8
Finance, insurance, and real estate	700005	4.5	4.6	4.5	-.1	.0
Services	800005	24.8	25.0	24.8	-.2	.0
Government	998008	16.3	16.3	16.0	.0	.3
Federal	998011	2.8	2.8	2.8	.0	.0
State and local	998509	13.6	13.5	13.2	.1	.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1988 benchmark. Totals may not add because of rounding.

* Industry division does not meet disclosure criteria.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY MARCH 1989	REVISED FEBRUARY 1989	REVISED MARCH 1988	CHANGE FROM REVISED FEB. 1989	CHANGE FROM REVISED MAR. 1988
United States (Seasonally adjusted)	Civilian labor force	123,264,000	123,181,000	120,936,000	83,000	2,328,000
	Employed	117,136,000	116,853,000	114,129,000	283,000	3,007,000
	Unemployed	6,128,000	6,328,000	6,807,000	-200,000	-679,000
	Rate	5.0	5.1	5.6	—	—
United States (Not seasonally adjusted)	Civilian labor force	122,223,000	121,906,000	119,957,000	317,000	2,266,000
	Employed	115,844,000	115,023,000	112,867,000	821,000	2,977,000
	Unemployed	6,378,000	6,883,000	7,090,000	-505,000	-712,000
	Rate	5.2	5.6	5.9	—	—
Georgia	Civilian labor force	3,252,438	3,243,115	3,146,459	9,323	105,979
	Employed	3,081,200	3,073,312	2,962,854	7,888	118,346
	Unemployed	171,238	169,803	183,605	1,435	-12,367
	Rate	5.3	5.2	5.8	—	—
Albany MSA	Civilian labor force	54,380	54,391	54,619	-11	-239
	Employed	50,682	50,481	49,602	201	1,080
	Unemployed	3,698	3,910	5,017	-212	-1,319
	Rate	6.8	7.2	9.2	—	—
Athens MSA	Civilian labor force	77,354	76,982	73,991	372	3,363
	Employed	74,341	74,004	70,891	337	3,450
	Unemployed	3,013	2,978	3,100	35	-87
	Rate	3.9	3.9	4.2	—	—
Atlanta MSA	Civilian labor force	1,527,673	1,525,047	1,493,877	2,626	33,796
	Employed	1,450,060	1,453,466	1,419,902	-3,406	30,158
	Unemployed	77,613	71,581	73,975	6,032	3,638
	Rate	5.1	4.7	5.0	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	183,974	182,821	180,645	1,153	3,329
	Employed	173,924	172,613	169,645	1,311	4,279
	Unemployed	10,050	10,208	11,000	-158	-950
	Rate	5.5	5.6	6.1	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	101,879	101,553	101,433	326	446
	Employed	96,677	95,951	94,307	726	2,370
	Unemployed	5,202	5,602	7,126	-400	-1,924
	Rate	5.1	5.5	7.0	—	—
Macon-Warner Robins MSA	Civilian labor force	134,295	133,663	129,724	632	4,571
	Employed	128,030	127,433	122,327	597	5,703
	Unemployed	6,265	6,230	7,397	35	-1,132
	Rate	4.7	4.7	5.7	—	—
Savannah MSA	Civilian labor force	113,029	113,887	113,988	-858	-959
	Employed	107,347	107,820	105,859	-473	1,488
	Unemployed	5,682	6,067	8,129	-385	-2,447
	Rate	5.0	5.3	7.1	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: includes Dougherty and Lee counties.
Athens MSA: includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA: includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA: includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
Columbus MSA: includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA: includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA: includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY MARCH 1989	REVISED FEBRUARY 1989	REVISED MARCH 1988	CHANGE FROM REVISED FEB. 1989	CHANGE FROM REVISED MAR. 1988
Augusta, Ga.-S.C. MSA	Civilian labor force	183,974	182,821	180,645	1,153	3,329
	Employed	173,924	172,613	169,645	1,311	4,279
	Unemployed	10,050	10,208	11,000	-158	-950
	Rate	5.5	5.6	6.1	—	—
Residing in Georgia	Civilian labor force	122,276	121,776	120,368	500	1,908
	Employed	114,795	114,227	112,829	568	1,966
	Unemployed	7,481	7,549	7,539	-68	-58
	Rate	6.1	6.2	6.3	—	—
Residing in South Carolina	Civilian labor force	61,698	61,045	60,277	653	1,421
	Employed	59,129	58,386	56,816	743	2,313
	Unemployed	2,569	2,659	3,461	-90	-892
	Rate	4.2	4.4	5.7	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY MARCH 1989	REVISED FEBRUARY 1989	REVISED MARCH 1988	CHANGE FROM REVISED FEB. 1989	CHANGE FROM REVISED MAR. 1988
Columbus, Ga.-Ala. MSA	Civilian labor force	101,879	101,553	101,433	326	446
	Employed	96,677	95,951	94,307	726	2,370
	Unemployed	5,202	5,602	7,126	-400	-1,924
	Rate	5.1	5.5	7.0	—	—
Residing in Georgia	Civilian labor force	78,832	78,590	78,381	242	451
	Employed	74,774	74,321	72,686	453	2,088
	Unemployed	4,058	4,269	5,695	-211	-1,637
	Rate	5.1	5.4	7.3	—	—
Residing in Alabama	Civilian labor force	23,047	22,963	23,052	84	-5
	Employed	21,903	21,630	21,621	273	282
	Unemployed	1,144	1,333	1,431	-189	-287
	Rate	5.0	5.8	6.2	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics

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